



September 27, 2017

The Directors

Curzon Energy Plc
Kemp House
152 - 160 City Road
London
EC1V 2NX

Dear Sirs

Re: Curzon Energy plc – Publication of Prospectus

MHA Petroleum Consultants LLC (“MHA”) has been engaged by Curzon Energy plc (“Curzon Energy” or the “Company”) to complete an independent evaluation of the prospective and contingent resources in the Coos Bay Basin in accordance with the requirements of The London Stock Exchange plc) for a competent person’s report (“CPR”). The CPR will be included in the Company’s prospectus (“Prospectus”). The CPR has been prepared in respect of the Company’s proposed admission to the the Official List (by way of standard listing under Chapter 14 of the Listing Rules) and to trading on the main market for listed securities of the London Stock Exchange (“Admission”) and is prepared in accordance with the section 131-133 of the ESMA update of the CESR recommendations of the consistent implementation of Commission Regulation (EC) No 809/2004 implementing the Prospectus Directive.

We are responsible for the letter and the CPR that forms part of the Prospectus and declare that we have taken all reasonable care to ensure that the information contained therein, to the best of our knowledge, is in accordance with the facts and contains no omission likely to affect its import.

We confirm that there has been no material change of circumstances or available information since the CPR was compiled and we are not aware of any significant matters arising from our evaluation that are not covered by the CPR which might be of a material nature with respect to the proposed Admission.

We also confirm that where any information contained in the CPR has been provided by a third party, such information has been accurately reproduced and, so far as we are aware and are



able to ascertain from the information published by that third party, no facts have been omitted which would render the reproduced information inaccurate or misleading.

We hereby consent to the issue by the Company of the Prospectus with the inclusion of the CPR, for which we accept responsibility, and the inclusion in the Prospectus of the references to the CPR and to our name in the form and context in which they appear in the Prospectus.

We have reviewed the information contained elsewhere within the Prospectus which relates to information contained in the CPR (specifically in Part I, V and X of the Prospectus) and can confirm that the information presented is accurate, balanced, complete and not inconsistent with the CPR.

We have reviewed Part I in the Prospectus and confirm that information that has been extracted from the CPR has been extracted directly from the CPR and presented in a manner which is not misleading and provides a balanced view of the CPR.

Yours faithfully

A handwritten signature in blue ink that reads 'John P. Seidle'.

Dr John P. Seidle

Vice President
MHA Petroleum Consultants LLC